

Making Shares Make A Difference

Share Gift USA is a 501c3 charitable organization that collects odd lots, aggregates them, sells them and gives the money to worthy US charities.

The share donation option provides a powerful motivator for the really small investors, who often do not act on odd lot offers - and for some of the larger ones too.

Share Gift USA works with US corporations and their advisors to help them identify and reach out to small shareholders and to encourage them to donate their holdings to charity...and to make it easy for them to do so.

Companies that have offered the ShareGift USA donation option have included **Circuit City, Gannett, Kraft Foods, Morgan Stanley, National Grid, Pepsi Americas** and **Viad**, among others.

ShareGift USA has worked extensively with DF King, and with Georgeson and Keane – and stands ready to work with you and your company in offering these programs.

for more information:

Tel (212) 813-9677

Fax (212) 838-8373

www.sharegiftusa.org

**Share
Gift
USA**

How ShareGift USA works

ShareGift USA has identified four key areas through which it can access small shareholdings:

- **Mergers, Acquisitions and Spin-offs**
When major transactions occur, shareholders often receive minor amounts of cash or stock as consideration. By working with corporations, their attorneys and investment bankers, ShareGift USA offers shareholders the option of donating their minor consideration to charity.
- **Odd Lot Programs**
Corporations recognize that small shareholders are costly to service and do not add to the ownership profile. By working with shareholder services firms and transfer agents, ShareGift USA offers shareholders the ability to “donate” their odd-lots to charity, as well as to “buy” or “sell” them.
- **Escheatment, Bankruptcy, Class Action Suits**
In all such cases, shareholders are entitled to minor amounts of consideration. By working with claims administrators, ShareGift USA offers shareholders the ability to donate these amounts to charity.
- **Retail Brokerage Accounts**
For many of the reasons outlined above, shareholders find themselves with small amounts of shares. By working with retail brokerage firms, ShareGift USA offers their clients the ability to clean up their accounts and donate small holdings to charity.